**ProAssurance Casualty Company •** PO Box 590009 • Birmingham, AL 35259-0009 **•** 800.282.6242 • Fax 205.868.4040

With your fully completed, signed and dated application, please submit the following information:

1. Current coverage verification (i.e., declaration page, certificate of insurance).
2. Written verification of the purchase of an extended reporting endorsement (tail) from your present carrier if your current   
   coverage is claims-made and you are not applying for prior acts coverage.
3. Current business letterhead.
4. Current loss runs from prior insurance companies or explanation as to why they are not available.
5. Copy of curriculum vitae (CV).
6. Copy of Continuing Medical Education (CME) Programs completed in the past three years.

Note: Submission of a complete application confers no obligation upon the Company to bind coverage.

**1. Personal Information**

Name: Degree:

FIRST MIDDLE LAST

Social Security Number: Date of Birth: Gender: Male  Female

Email Address:

Home Address:

City: State: ZIP: Home Phone:

Medical License Number(s): State License Number Expiration Date % of Practice

List all State Medical Associations you currently belong to:

Please provide additional license information in the space provided at the end of the application.

**2. Education, Training, and Certification**

1. Please list the name and location of all medical schools attended:

Institution and Location Dates Attended Degree Obtained

1. If degree was granted from a foreign medical school, are you ECFMG certified? Yes  No 
   * 1. Have you ever failed the ECFMG examination? Yes  No

If yes, please explain in the space provided at the end of the application.

1. Please list all internships, residencies, or fellowships.

**Internship**

Institution Name:

Institution Location:

Rotating  Transitional  Straight (Specialty: )

Dates Attended: From To

MM/DD/YY MM/DD/YY

Did you successfully complete this program? Yes  No

If no, please explain in the space provided at the end of the application.

**Residency**

Institution Name:

Institution Location:

Specialty/Department: Dates Attended: From To

MM/DD/YY MM/DD/YY

Did you successfully complete this program? Yes  No

If no, please explain in the space provided at the end of the application.

**Fellowship**

Institution Name:

Institution Location:

Type of Fellowship: Dates Attended: From To

MM/DD/YY MM/DD/YY

Did you successfully complete this program? Yes  No

If no, please explain in the space provided at the end of the application.

Please indicate here if you attended more than one medical/professional school or participated in additional programs   
 to those listed above and include information in the space provided at the end of the application.

1. Are you board certified? Yes  No 
   1. If yes, please indicate which board and specialty/subspecialty:

American Board of

American Osteopathic Board of

* 1. If not boarded, when do you plan to take your boards?
  2. Are you required to recertify? Yes  No

If yes, please provide date of recertification:

* 1. Have you ever failed a board certification or recertification examination? Yes  No

If yes, how many times? (Oral) (Written)

1. Please indicate your current life support certification information:

ACLS Certified BCLS Certified ATLS Certified PALS Certified

**3. Personal History**

If you answer yes to any of the following questions, provide complete details in the section at the end of the application or on a separate sheet.

1. Has your license to practice medicine or your permit to prescribe drugs *ever* been denied, revoked, suspended,   
   voluntarily suspended, or otherwise investigated or limited in any way? Yes  No
2. Have you *ever* appeared before, been investigated by, or entered into any consent agreement with any formal   
   hospital committee, state licensing Board, Board of Medical Examiners, or other medical review committee? Yes  No
3. Have you *ever* had a patient, patient’s family member, or patient representative complain to or file a grievance   
   of any type with a hospital committee, state licensing Board, Board of Medical Examiners, or other medical   
   review committee? Yes  No
4. Have you *ever* been convicted of, pled guilty to, or pled no contest to, or entered into a plea agreement for   
   a violation of any law or ordinance other than traffic offenses, but including driving while under the influence   
   of alcohol or any other substance? Yes  No
5. Have you *ever* been evaluated for, recommended for treatment of, diagnosed with or treated for alcohol,   
   narcotics or any other substance abuse, sexual addiction, anger management or any mental illness, including   
   but not limited to depression and/or chronic fatigue? Yes  No
6. Have you *ever* been accused of sexual misconduct of any kind? Yes  No
7. Do you have any physical handicap or chronic illness? Yes  No
8. Has membership in any professional association or society *ever* been revoked or refused? Yes  No

**4. Practice Location**

Practice Name: Employment Date: \_\_\_\_\_\_\_/\_\_\_\_\_\_\_/\_\_\_\_\_\_\_

MONTH DAY YEAR

Practice Street Address:

City: County: State: ZIP:

Office Phone: Office Fax: Website:

Mailing Address:

Billing Address:

Contact Name: Title:

Contact Email Address:

**Please list other practice locations:**

Practice Name:

Practice Street Address:

City: County: State: ZIP:

Dates: From: To: % of Practice:

Practice Name:

Practice Street Address:

City: County: State: ZIP:

Dates: From: To: % of Practice:

Please list additional practice locations in the space provided at the end of the application*.*

**5. Practice Information**

1. What is your present specialty? % of Practice:
2. What is your present sub-specialty? % of Practice:
3. Have there been any changes in your specialty, procedures, or practice activity within the past five years? Yes  No

If yes, please describe in the space provided at the end of the application.

1. How many patients do you see on average per week?
2. How many hours do you practice on average per week?

(Practice hours include hospital rounds, charting, consultation with other physicians, patient visits/consultations,   
paramedical supervision, and on-call hours involving patient contact, whether direct or by telephone.)

1. Do you practice any of the following?

Ayurvedic Medicine

Chinese Medicine (including Acupuncture)

Holistic Medicine

Homeopathic Medicine

Naturopathic Medicine

1. Do you perform medical or surgical procedures in an office-based surgical suite? Yes  No
2. Do you provide medical professional services (including opinions or advice) via the internet or any telemedicine program? Yes  No

If yes, what percentage of your practice does this constitute? \_\_\_\_\_\_\_\_\_\_%

* 1. Do you provide these services to patients in states outside your primary practice location? Yes  No

If yes, please provide a list of states:

1. Do you have an agreement/contract to provide care at:

Nursing Home

Correctional Facility

Emergency Department

Mobile Health Services

Home Health

1. Do you serve as a Medical Director for any off-site delivery programs? Yes  No

If yes, please list the name of the facility(ies):

* 1. Is professional liability insurance provided by the facility for your duties as Medical Director? Yes  No

If yes, please provide proof of coverage.

1. Have you participated in a clinical trial within the last ten years? Yes  No

If yes, please provide details in the space provided at the end of the application.

1. Are you employed full-time or part-time by the Federal, State, or Local Government? Yes  No

If yes, please provide the nature of such employment in the space provided at the end of the application.

1. Are you on active duty in the U.S. Military Service? Yes  No
2. Have you completed a fetal monitoring course or update within the previous 24 months? Yes  No
3. **Procedures**
4. This information is used for rating purposes; the procedures are not grouped by rating classification.

Provide total number of annual deliveries performed in the past year: \_\_\_\_\_\_\_\_

SpontaneousVaginal Deliveries; Number Per Year: \_\_\_\_\_\_\_\_

Assisted Vaginal Deliveries; Number Per Year: \_\_\_\_\_\_\_\_

C-Sections; Number Per Year: \_\_\_\_\_\_\_\_\_

VBAC; Number Per Year: \_\_\_\_\_\_\_\_\_

Unattended Deliveries; Number Per Year: \_\_\_\_\_\_\_\_

Unattached Deliveries; Number Per Year: \_\_\_\_\_\_\_\_

Prenatal Care

Fertility Treatment

Labor epidurals

Hysterectomy

Assist in surgery

On Own Patients

On Patients of Others

Circumcision (infants only)

Colposcopy

Cryosurgery (other than external lesions)

D&C

Robotic Surgery

Tubal Ligation

Transgender Surgery

Abortions; Number Per Year: \_\_\_\_\_\_\_\_

Breast Biopsy

Weight Control: \_\_\_\_\_\_\_\_\_\_% of Practice

Medications Prescribed (please list):

Hysteroscopy Mammography

Blepharoplasty  Laser Hair Removal

Botox Injections  Laser Skin Resurfacing

Chemical Peels  Laser Vein

Chemabrasion  Lipodissolve/Mesotherapy

Collagen Injections  Liposuction

Cryosurgery (superficial only)  Microdermabrasion

Dermabrasion  Sclerotherapy

Silicone Injections

Fat Transfer  Other:

Hair Transplants

Moderate (Conscious) Sedation  Hospital  Surgical Suite  Office

General  Hospital  Surgical Suite  Office

If none of the above procedures apply to your practice, please initial here:

1. Do you perform procedures that are outside the customary scope of practice within your specialty? Yes  No

If yes, please list procedures:

1. Do you perform any diagnostic or therapeutic procedures which have been introduced to the medical   
   profession within the past two (2) years? Yes  No

If yes, please provide the name of the procedures in the space provided at the end of the application.

**6. Hospital Affiliations and Privileges of the Group**

1. Please list all hospitals where you have active privileges or a pending application.

1. Hospital Name: Percentage of your patients admitted into this facility: %

Location: Privileges: Active  Pending

Department: Start Date: / End Date: /

MONTH YEAR MONTH YEAR

2. Hospital Name: Percentage of your patients admitted into this facility: %

Location: Privileges: Active  Pending

Department: Start Date: / End Date: /

MONTH YEAR MONTH YEAR

3. Hospital Name: Percentage of your patients admitted into this facility: %

Location: Privileges: Active  Pending

Department: Start Date: / End Date: /

MONTH YEAR MONTH YEAR

4. Hospital Name: Percentage of your patients admitted into this facility: %

Location: Privileges: Active  Pending

Department: Start Date: / End Date: /

MONTH YEAR MONTH YEAR

1. Has any group or hospital suspended, restricted or refused your staff privileges, or have you ever voluntarily   
   surrendered or limited your privileges? Yes  No

If yes, please describe in the space provided at the end of the application.

1. Do you provide laborist services to any one of these hospitals? Yes  No

If yes, what hospital(s)? 1 2 3 4

**7. Information on Paramedical Employees**

Any person licensed, certified, or otherwise authorized to deliver advanced level health care in the absence of direct   
supervision by a licensed physician is considered a Paramedical, including the following:\*

* Certified Nurse Anesthetist (CRNA) - Certified Nurse Practitioner (CNP)
* Physician Assistant (PA) - Surgical Assistant (SA)
* Nurse Midwife

1. Do you supervise paramedical employees as defined above who are under your employ? Yes  No
2. Do you or any member of your group currently supervise paramedical employees as defined above who   
   are not in your employ? Yes  No

**\*Any paramedical desiring coverage must submit a paramedical application. A separate charge may apply.   
Coverage may not be available in all states.**

**8. Coverage Requested**

1. Requested effective date: / /

MONTH DAY YEAR

1. Please indicate your desired level of coverage.

Primary Coverage Limits (Limit per Claim/Annual Aggregate Limit): \_\_\_\_\_\_\_\_\_\_\_\_ / \_\_\_\_\_\_\_\_\_\_\_\_\_

Excess Coverage Limits (where available):

1. Deductible amount (where available): $

Indemnity Only  Indemnity & Expense  None

1. Do you desire coverage for a practice entity? Yes  No

If yes, we require a corporate application to be completed.

1. Will you be carrying additional professional liability insurance with another company? Yes  No

**9. Prior Acts Coverage**

(Note: Prior Acts Coverage is optional and subject to separate underwriting approval. For your protection, do not forfeit   
your right to purchase extended reporting endorsement coverage from your current carrier unless you are specifically   
notified in writing by a ProAssurance Company that your request for Prior Acts Coverage has been approved.)

1. Are you requesting Prior Acts Coverage? If no, please skip to Section 10. Yes  No

Retroactive Date: / /

MONTH DAY YEAR

1. During the period for which you are requesting Prior Acts Coverage, was your practice different in any way   
   from your current practice? (e.g., different states, procedures, coverages, etc.). Yes  No

If yes, please describe the changes in your practice, including all applicable dates in the space provided at the end   
of the application.

**10. Professional Insurance and Claims History**

1. List current and former professional liability information. (Please provide a minimum ten year history.)

**Name of Insurance Company (current)**:

Practice/Employer: Location:

Policy Type: Claims-Made  Occurrence  Policy Limits:

Dates Covered: From: \_\_\_\_\_\_\_\_\_\_\_ To: \_\_\_\_\_\_\_\_\_\_\_ If Claims-Made, Retro Date: \_\_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_

MONTH DAY YEAR

Did you purchase/receive a reporting endorsement (tail coverage)? Yes  No

**Name of Insurance Company**:

Practice/Employer: Location:

Policy Type: Claims-Made  Occurrence  Policy Limits:

Dates Covered: From: \_\_\_\_\_\_\_\_\_\_\_ To: \_\_\_\_\_\_\_\_\_\_\_ If Claims-Made, Retro Date: \_\_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_

MONTH DAY YEAR

Did you purchase/receive a reporting endorsement (tail coverage)? Yes  No

**Name of Insurance Company**:

Practice/Employer: Location:

Policy Type: Claims-Made  Occurrence  Policy Limits:

Dates Covered: From: \_\_\_\_\_\_\_\_\_\_\_ To: \_\_\_\_\_\_\_\_\_\_\_ If Claims-Made, Retro Date: \_\_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_/\_\_\_\_\_\_\_\_\_\_\_

MONTH DAY YEAR

Did you purchase/receive a reporting endorsement (tail coverage)? Yes  No

1. Has an insurance company that provided you medical professional liability or related coverage, including Lloyd’s of London,  
   ever canceled, declined to issue, refused to renew, surcharged your premium, or issued coverage with any restrictions  
   or exclusions? *(This question is not applicable in Missouri.)* Yes  No

If yes, please describe in the space provided at the end of the application.

1. Have you *ever* been involved in a medical professional liability claim or suit? The word “claim” as used in this question   
   refers to any demand for damages, resolved or pending, regardless of the result, arising from your professional activity   
   and brought against you or any partner, associate, employee, or professional corporation or partnership. Yes  No
2. Other than the situations indicated in 10.C. above, are you aware of any of the following circumstances:

i. A request for records from a patient, family member, attorney, or patient representative related to an   
adverse outcome or treatment of a patient? Yes  No

ii. A letter from an attorney regarding your treatment of a patient? Yes  No

iii. A patient, family member, or patient representative’s dissatisfaction with the outcome of a procedure,   
treatment, or diagnosis? Yes  No

iv. Any circumstances that might reasonably lead to a claim or suit, even if the claim or suit is without merit? Yes  No

1. Have all circumstances in question 10.D. above been reported to your current or prior professional liability carrier? Yes  No  N/A\*

If yes, how many? Please attach documentation of all such reports.   
If no, please explain in space provided at the end of the application.

\*For purposes of this question, N/A means that you answered “No” to each subpart of question 10.D.

**s Supplementary Claims Information Form**

**Fraud Warning** – I acknowledge the applicable fraud warning for my state as shown on the Fraud Warning Notices Page.

**Consent to Conditions of Consideration of the Application for Insurance**

I accept the following conditions during the processing and consideration of my application—regardless of whether or not I am granted insurance—and for the duration of the insurance which may be issued to me:

Without waiving any substantive rights and remedies provided under applicable statutes and regulations, to the fullest extent permitted by law, I release ProAssurance, its directors, officers, agents, employees and other authorized representatives from any and all liability for any acts pertaining to my application for insurance, including ultimate cancellation, rejection, or approval for insurance, and any communications, reports, records, statements, documents, or disclosures, including otherwise privileged or confidential information, made or given in good faith with respect to such application.

Important: Incomplete or incorrect information could require retroactive upward premium adjustment and, in the event of a claim, could lead to   
a denial of coverage. The following is an Authorization to Release Information which requires your signature. Please read it carefully.

**Authorization to Release Information**

I, the undersigned hereby authorize my present and prior professional liability carriers, any and all attorneys who have represented me in connection with any claim of professional liability, and any other individuals, associations or entities having information regarding me, to release to ProAssurance upon its request, any information which in the judgment of any such person noted above, may have bearing upon my acceptability to ProAssurance as a professional liability risk, including but not limited to closed, pending or anticipated claims, underwriting or other information.

I hereby release and agree to hold harmless all persons or organizations, their agents, servants, and employees, ProAssurance, its directors, officers, employees and agents from any liability arising from releasing the above information, notwithstanding the fact that there may be errors, omissions or mistakes contained in such released information.

I further agree that ProAssurance and all persons and organizations described above may rely upon a photo copy of this Authorization, which shall be of equal validity with the signed original.

**Risk Management Agreement Language**

I agree that my office staff and I will comply with all Ob-Gyn Risk Alliance risk management programs administered by ProAssurance companies.   
Our compliance includes cooperating with ProAssurance and its employees and independent contractors in all risk management assessments and recommendations, participating in educational programming, and committing to work with the OB-Gyn Risk Alliance to improve patient care and   
thus reduce losses.

I agree to ensure that my staff will work to further such risk management collaboration and comply with all education and risk management improvement recommendations.

I understand that compliance with this statement is necessary for membership in the Ob-Gyn Risk Alliance Purchasing Group, and failure to comply may jeopardize further participation in the program.

Name (Printed):

Applicant’s Signature: Date:

Note: ProAssurance’s Privacy Policy can be found on ProAssurance.com.

**For Agent’s Use Only (if applicable)**

Agent’s Name Agency Name

Signature Agency Address

Date Phone

**Additional Comments**

Please attach additional sheets as necessary.**Physici**

**Physician’s Supplementary Claims Information Sheet**

If there has been more than one claim, please photocopy this form. Attach additional sheets if needed.

All questions must be answered or marked Not Applicable (N/A).

1. Patient’s Name:

2. Date Reported to Insurance Company:

* + 1. Name of Insurance Company:
    2. Name and Address of the Attorney Assigned to Your Case:
    3. Date of Incident and Your Treatment:

6. Allegations:

7. What is the present condition of the patient?

8. Did you in any way alter, embellish, delete, change, and/or destroy any records, medical or otherwise, or were allegations   
made that you did so, pertaining to this claim? Yes  No

9. Status of claim (check applicable answer):

|  |  |  |
| --- | --- | --- |
| Suit threatened, no action taken  Suit filed, but dropped by claimant  Summary Judgment in your favor  Suit settled Out-of-Court  Date claim paid:  Amount paid: | Court outcome in your favor  Jury verdict  Directed verdict  Court outcome in favor of plaintiff  Jury verdict  Directed verdict  Amount of Loss: | Awaiting mediation  Awaiting court action  Reserve Amount: |

10. To your knowledge, was any settlement paid by another party involved (i.e., your P.A., P.C., partners, employees, etc.)? Yes  No

If yes, amount was: $

Name (Printed):

Signature: Date: